

COMMERCIAL INVESTMENT PORTFOLIO

Name.....
 Contact Number.....

How many investment properties do you own?	
Approximate Value	£
Approximate amount of existing borrowing	£
Reason for Enquiry	Better Terms - no increase in borrowing Raise capital to expand Portfolio Both
Are the properties held by an	Individual Partnership Company Trust Mixed ownership

Please complete the Schedule below. You may find it easier to print a blank copy, fill it in by hand and then fax it to us on 01923 845234. Alternatively, you may already have a spreadsheet of your own which incorporates the same information which we will be happy to work from. This can be attached to your enquiry.

Prop No	Address	Type of Property	Tenant Rating		Unexpired Term of Lease and Date of Next Rent Review	Estimated Value	Current Mortgage	Current Lender	Current Monthly Payment	Interest Rate	Early Repay't Penalty	Date Penalty Expires
			Public Company	Private Company Other								
0	EXAMPLE	FREEHOLD RETAIL	PUBLIC COMPANY	BOOTS CHEMIST	8 YEARS OCTOBER 2009	£900,000	£525,000	X BANK	£33,745 INTEREST ONLY	6.43%	ONE MTH INTEREST	30/06/2008
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												
TOTAL						£	£		£		£	